

SECTION 3.6.	Certificate of Completion Date	7
SECTION 3.7.	Corporation to Pay Project Costs in Event Construction Fund Insufficient	7
SECTION 3.8.	Casualty and Condemnation	7
ARTICLE IV		
REPAYMENT OF THE LOAN		
SECTION 4.1.	Repayments	7
SECTION 4.2.	No Setoff	8
SECTION 4.3.	Prepayments	8
SECTION 4.4.	Expenses	9
SECTION 4.5.	Indemnification	9
SECTION 4.6.	Past Due Payments	9
ARTICLE V		
FURTHER AGREEMENTS		
SECTION 5.1.	Successor to Issuer	9
SECTION 5.2.	Successor to Corporation	10
SECTION 5.3.	Tax-Exempt Status of Bonds	10
SECTION 5.4.	No Arbitrage	11
SECTION 5.5.	Annual Reports	11
SECTION 5.6.	Corporation to Remain Qualified in the State or Appoint Agent	11
SECTION 5.7.	Designation of Paying Agent	11
SECTION 5.8.	Consent to Assignment	11
SECTION 5.9.	Rights of Corporation under Indenture	11

0.3.3.4

4328 RV-2